

JUNE 24, 2016 • HAWAII PRINCE HOTEL WAIKIKI

HSCPA 56TH

THE FORCE AWAKENS

ANNUAL CONFERENCE

EVOLUTION • PARTNERSHIP • INNOVATION • CHANGE

It's an EPIC Adventure!

JUNE 24, 2016 • HAWAII PRINCE HOTEL WAIKIKI
PROGRAM

7:30 a.m. Registration / Check in / Breakfast Buffet

8:30 a.m. Annual Election / Membership Meeting

State of the Profession / Professional Issues Update

William Balhoff, CPA-CGMA – Past Chairman,
American Institute of CPAs

If I Had A Billion Dollars . . .

Neil Rose, CFA, Senior Vice President & Chief Investment
Officer – Cadinha & Co.

Lunch – Sponsored by American Savings Bank

Installation of Officers & Directors

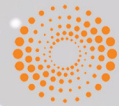
Be A Game Changer

Laura Beeman, Head Coach – UH Rainbow Wahine Basketball

Detecting Investment & Financial Fraud in Hawaii

Jason Pa, Consultant – Hawaii High Intensity Drug Trafficking Areas

3:00 Happy Hour!



THOMSON REUTERS

	Register online at www.hscpa.org	TOTAL
Conference Package includes materials, complete breakfast buffet, lunch and Happy Hour!	\$250.00 – Member \$350.00 – Non-member After June 10: \$300.00 – Member \$400.00 – Non-Member	\$ _____ \$ _____ \$ _____ \$ _____
TOTAL AMOUNT PAID		\$ _____

Total \$ _____ Check # _____ VISA MasterCard Exp. Date _____ / _____

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Like the Star Wars trilogy, the profession continues to face its own “attacks, battles and hand-to-hand combat” to rise to the moment. The challenges never end. We continue to evolve and change to remain relevant in today’s marketplace. So, take out your form of “light saber” and using “the force”, deflect incoming bolts and reflect them!

Let The Force Awake You! The HSCPA 56th Annual Conference on June 24th will do just that with great speakers that will educate, inspire and entertain you!

AICPA past chairman, **Bill Balhoff**, will provide an up-to-date overview of the many forces driving change in the CPA profession today and in the future, and also discuss initiatives focused on supporting members in an ever-changing profession.

Neil Rose, Chief Investment Officer at Cadinha & Company, will share what keeps them up at night. If you had a billion dollars, how would you invest it? It has been seven years since the financial crisis. Markets have risen, but so have global debts. Today, growth has become stagnant while uncertainty has increased. Interest rates are low and even negative in some parts of the world. And there’s a crazy election coming in the U.S. *What’s an investor to do?* He will also address the “China Question”, ideas of income generation and some of his favorite investments today. Come with questions – or send them to the HSCPA in advance!

Hawaii Pride! Congratulations to the UH Rainbow Wahine basketball team on their fantastic accomplishment capturing the Big West Conference tournament championship to earn a spot in the NCAA tournament. **Head Coach Laura Beeman** encouraged her team to “dream big” and they did just that making their first NCAA tournament appearance since 1998. Coach Beeman will join us at lunch to share her inspirational story on how passion, great relationships, strong leadership and teamwork are her foundation for coaching.

Back by popular demand will be **Jason Pa** who is a consultant with the Hawaii High Intensity Drug Trafficking Areas (HIDTA), a program created by Congress with the Anti-Drug Abuse Act of 1988. Jason captured our attention in 2014 while he was a Special Agent/Criminal Investigator with the Department of Homeland Security. Aside from drug and arms trafficking, he was heavily involved in money laundering, financial fraud and Internet gambling, to name a few. Jason returns to mesmerize you with his experiences in helping to keep Hawaii “clean”. Don’t miss Jason’s entertaining presentation!

As tradition goes . . . The Conference concludes with Happy Hour for networking with colleagues and friends. Join the fun!

Thank you to our Corporate Lunch Sponsor, American Savings Bank, for their support of the HSCPA Annual Conference over the past decade! We are pleased to welcome back Ceridian and Thomson Reuters as conference partners. Come and visit with them to learn more about their new and exciting products!

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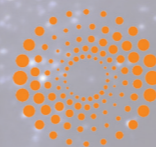
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Featured Speakers



As the Managing Director and CEO for Postlethwaite & Netterville, APAC (P&N), **Bill Balhoff** leads a top 100 U.S. accounting and consulting firm. He currently serves on the Board of Directors of the International Federation of Accountants (IFAC). In 2013-2014 he was Chairman of the AICPA Board of Directors. Bill has been named among the Top 100 Most Influential People in the accounting profession by both Accounting Today and CPA Magazine and served as a member of the Financial Accounting Standards Advisory Council. In 2014 he was named Baton Rouge business person of the year. Bill is active in the profession on a national level and has served on the Special Committee on State Regulation regarding the effects of the Sarbanes-Oxley Act. He has also testified before the U.S. Senate Banking Subcommittee. Bill also served as Chair of the AICPA's PCPS Executive Committee.



University of Hawaii Rainbow Wahine Basketball **Head Coach Laura Beeman** completed her fourth season at the helm of the 2015 Big West Conference regular season champions. She and her staff have revitalized the Hawai'i program leading Hawai'i to the NCAA Tournament for the first time since since 1997-98 this past season. Previously the team has had three-straight appearances in the Women's National Invitational Tournament (WNIT). In her four short seasons here, she has compiled a 71-48 overall record and a 49-17 mark in the Big West. One of the passions of Coach Beeman, her staff and her players has been getting involved in multiple service opportunities to give back to the local communities. The coaches and players have conducted free basketball clinics to youth on the North Shore and have spent hours helping at Waikiki Health's Youth Outreach (YO!) program working with local at-risk and homeless youths. The team also sponsored a "YO!" Sneaker Drive at one of their games last season. The Rainbow Wahine have participated in the American Cancer Society's "Relay for Life", Special Olympics, and have participated in several elementary school reading programs.



Jason "Pa" recently retired as a Special Agent/Criminal Investigator with the Department of Homeland Security, United States Immigration and Customs Enforcement (referred to as "ICE") where he served since February 2003. He is currently a consultant doing specialized criminal enforcement work. While with ICE, Jason was assigned to the Organized Crime Drug Enforcement Task Force and the High Intensity Drug Trafficking Area Task Force. His ICE duties included enforcement of federal statutes relating to arms trafficking, alien smuggling, banking, bulk cash smuggling, child pornography, counterfeit goods, drug trafficking, finance, fraud, gambling, human trafficking, Internet gambling, money laundering, mortgage fraud, Ponzi schemes, sex trafficking, smuggling and wire fraud. Jason's past experiences include employment with the IRS Criminal Investigation Division for 19 years combatting crime relating to income taxation, money laundering, drug trafficking, banking and finance. Prior to this, Jason was an IRS Tax Examiner for 3 years. Jason graduated with Bachelor of Arts degree in Accounting from Chaminade University.



Neil Rose, CFA, Senior Vice President and Chief Investment Officer at Cadinha & Company since 2002. Today, as the firm's Chief Investment Officer, he develops strategy and selects specific investments. Neil is a cum laude graduate of Harvard University with a B.A. in economics where he was also quarterback and captain of the Harvard football team. Neil holds the Chartered Financial Analyst (CFA) designation, an international professional designation awarded to those who meet stringent professional and ethical standards and have passed a rigorous curriculum with exams.