

# ESTATE PLANNING



## Under the New Tax Laws: One Size Does Not Fit All

*A program offering by the  
HSCPA PFP Committee*



**May 27, 2015 (Wednesday)**

**11:30 a.m. to 1:00 p.m.**

**(Buffet lunch at 11:30; Program at 12 noon)**

**Plaza Club - 20th Floor**

**No host parking - public parking at Harbor Court**

HSCPA Member  
\$45

Non-member  
\$55

Lunch Included  
One CPE credit

This luncheon presentation will review the changes in the law and the assumption that many people now think that a joint trust is all a couple may ever need.

Join us as attorney Stephen Reese reviews asset protection issues for business owners, split family structure and other topics that dictate a more tailored approach to the trust planning.

### Register online at:

<https://www.hscpa.org/professional-development/events/PFP-EP15/estate-planning-under-the-new-tax-laws-one-size-does-not-fit-all>



Stephen Reese has been in private practice in Hawaii since 1988 and maintains offices on Oahu and Kauai, and also services clients on Maui and the Big Island.

He provides legal services concentrating in estate planning, estate settlement, planned giving, real estate transactions, formation of corporations, partnerships and limited liability companies.

✂ -----  
**\*\*\* REGISTRATION FORM \*\*\***

Estate Planning ● May 27, 2015 ● Plaza Club - 20th Floor

Total \$ \_\_\_\_\_  Check No. \_\_\_\_\_  VISA  MC Exp. date \_\_\_\_/\_\_\_\_/\_\_\_\_ Card No. \_\_\_\_\_

Signature \_\_\_\_\_ Print name on card \_\_\_\_\_

Name \_\_\_\_\_ Firm \_\_\_\_\_

Tel \_\_\_\_\_ E-mail \_\_\_\_\_

Please return with payment to:

HSCPA • P.O. Box 1754 • Honolulu, Hawaii 96806 • T: 808-537-9475 • F: 808-537-3520 • E-mail: info@hscpa.org