



FIRM OF THE FUTURE

September 22, 2015 ★ **8:30 a.m. to 2:00 p.m.**
Hawaii Prince Hotel

Tired of everyone telling you that you need to modernize your firm, but not telling you how to actually do it? Attend this highly interactive workshop led by CPA technology thought leader Donny Shimamoto to actually work through creating your IT strategy and developing a plan for modernizing your firm with the latest accounting technologies. Walk away from the workshop with a plan for:

- Reducing your need to do data entry by leveraging bank feeds or client input
- Automating client interactions like bill approvals, expense reporting, and check signing
- Automating timesheets and payroll processing
- Incorporating multi-state sales tax compliance without having to be a SALT expert
- Eliminating the end of month "shoebox" client rush by moving document management into the cloud

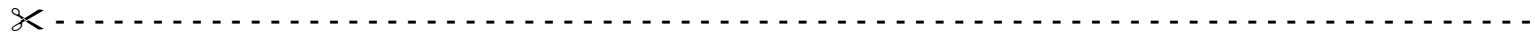
Learn to revamp your service offerings to increase profitability and reduce your staff's workload. While each these technologies come with some cost, they greatly reduce the level of effort it takes to service a client when integrated well. By providing more holistic services to your clients, you also better position yourself to be a trusted advisor and increase client retention and satisfaction — Can you afford not to attend this workshop? Register now.



Interactive Workshop



Internet access provided for this workshop only!



*** REGISTRATION FORM ***

Firm of the Future ● September 22, 2015 ● Hawaii Prince Hotel

Total \$ _____ Check No. _____ VISA MC Exp. date ___/___/___ Card No. _____

Signature _____ Print name on card _____

Name _____ Firm _____

Tel _____ E-mail _____